

PORT AUTHORITY OF THE CITY OF SAINT PAUL
Trillion BTU Program
Loan/Lease Application

CONTACT INFORMATION

Applicant's Name: _____

Applicant's Address: _____

City: _____ State: _____ County: _____ Zip Code: _____

Phone Number: _____ Facsimile Number: _____

Federal Tax ID Number: _____

Authorized Contact: _____

Authorized Contact Phone: _____

Authorized Contact Email: _____

Applicant's Legal Counsel [Name, Address and Phone Number]: _____

FINANCING REQUEST

Amount: \$ _____

Purpose of Loan/Financing: Attached as Exhibit A is a detailed description of the Project, including a description of the Equipment to be purchased with proceeds of the loan; a description of building renovation needed for installation of the Equipment; the cost of the Project and the energy savings.

Describe availability of funding from local development organizations: _____

Number of existing jobs at the Project Site: _____.

Number of new jobs to be created as a result of the installation and operation of the Equipment: _____

Number of jobs to be saved or retained as a result of the installation and operation the Equipment: _____.

The anticipated timeline for the acquisition, installation and operation of the Equipment is attached hereto as Exhibit B.

Applicant understands and agrees that any rebate issued by Xcel on the basis of the installation and operation of the Equipment shall be assigned to the Port Authority and applied to the repayment of the Loan.

FINANCIAL INFORMATION

The following supporting documentation is attached to, and made part of, this Application:

- Fiscal Year-End Financial Statements or Federal Tax Returns for the three immediately preceding years. [Exhibit C]
- Information demonstrating principal and interest due on all of the Applicant's outstanding debt. [Exhibit D]